



# DIVIDEND STOCKS ROCK

INVEST WITH CONVICTION, ENJOY YOUR RETIREMENT

## DSR STOCK CHECKLIST

ALLOCATION / ROLE		
What % do I want to invest?	%	
Sector and industry	Sector:	Industry:
Exposure to this sector? This industry?	Sector:	Industry:
What this company brings to my portfolio?		
Role played by this company		
DIVIDEND		
Dividend cut in the past 10 years	YES	NO
5 year or 10 years + of dividend history	YES:    years	NO
Consistent dividend increases (min 3yr)	YES	NO
Minimum 3% div growth rate over 5 years	YES	NO
5-year and 1-year annualized growth rate	5 years:	1 year:
What's the Chowder score?		
SAFETY		
What is the payout ratio?		
Did the payout ratio increase over the past 5 years?	YES	NO
More debt or more shares/units?	YES	NO
If yes, why?		
Refinitiv Credit Score		
GROWTH		
Positive 5-yr revenue growth	YES	NO
Positive 5-yr EPS growth	YES	NO
Positive 5-yr cash from operations growth	YES	NO

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